

ACFS/Finsia partnered event

Consumer Finance Symposium 2010



A AUSTRALIAN CENTRE FOR FINANCIAL STUDIES

Achieving Financial Wellbeing in Retirement

Event Details:

Date: Tuesday 3 August, 2010

Venue:

Sofitel Melbourne on Collins
25 Collins Street, Melbourne

Time:

Finsia Breakfast: 7.00-8.30am
Finsia Workshop: 8.30-12.30pm
(Register for above via www.finsia.com)

ACFS Academic and Policy Research Workshop:

1.30pm – 4.30pm

Investment:

Full time Student: \$22.00
Full time Academic: \$44.00
Corporate Sponsors: \$77.00
Industry Practitioner: \$88.00

Registration closing date:

Friday 30 July 2010

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www.australiancentre.com.au

About ACFS

The Australian Centre for Financial Studies facilitates industry-relevant and rigorous research, thought leadership and independent commentary.

Drawing on expertise from academia, industry and government, the Centre promotes excellence in financial services.

Consortium:



Overview

The symposium will address important public policy issues impacting financial wellbeing in retirement including longevity risk and post-retirement income streams as well as the opportunities for financial advisers, superannuation funds and product providers. The symposium format involves a series of presentations, "prac-ac" workshops and panel discussions from selected academic, regulatory and policy centre working papers.

A highlight of the symposium is the launch of the Finsia-ACFS monograph, which explores policy issues affecting financial security in retirement. Profs Deborah Ralston and Kevin Davis will share significant insights with Symposium participants.

Program Overview:

Finsia Breakfast (7-8.30am): - The Hon. Justine Elliot MP, Minister for Ageing, Dr David Knox, Worldwide Partner, Mercer and chaired by Jeremy Cooper, Super System Review. Register online www.finsia.com

Finsia Workshop (8.30am – 12.30pm):

Topics for discussion include: Finsia/ACFS Monograph – Financial Wellbeing in Retirement; Achieving financial wellbeing in retirement; Policy issues pre-retirement; Policy issues post-retirement and Super System Review. Register online www.finsia.com

ACFS Academic and Policy Research Workshop (1.30 – 5.30pm) :

The workshop objective is to encourage high quality research into topics of interest and value to policy-makers, lenders, advisors and individual consumer finance professionals; and identifying areas where industry may be able to provide support for future research.

The format is for 4-academic and practitioner policy research papers addressed by discussants and in group Q&A.

- 1.30pm **Introductory remarks** - Kevin Davis, Research Director, Melbourne Centre for Financial Studies and Professor of Finance, University of Melbourne
- 1.40-2.10pm **Behavioural Finance** - *Rational behaviours? What brain imaging may tell us about financial decision-making*
Speaker: Dr Carsten Murawski, Senior Lecturer Department of Finance, University of Melbourne
- 2.10-2.40pm **Investment Product Selection** - *Target Date and Lifecycle Strategies – converting theory to practice*
Speaker: Professor Michael E. Drew, Professor of Finance, Griffith University & Managing Director, QIC Lifecycle Strategies
- 2.40-3.10pm **Afternoon Tea**
- 3.10-3.40pm **Post Retirement Planning** – the longevity issue - *Drivers of longevity, practical outcomes & available research data*
Speaker: David Williams, CEO, MyLongevity
- 3.40-4.10pm **Post Retirement Planning** – issues with current mechanisms - *Accommodation Bonds and Charges*
Speaker: Rachel Lane, Executive Manager, Aged Care Solutions, Colonial First State Investments Limited
- 4.10-4.25pm **Review of Symposium outcomes & Future Research Directions**, Australian Centre for Financial Studies
- 4.30pm **Workshop concludes**

Corporate Sponsors and Supporters:



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Registration form and tax invoice

Please complete sections 1 to 4

This registration form will be a tax invoice for GST when fully completed and when you make a payment. Please retain a copy for your records. ABN: 84 002 705 224

Event: CONSUMER FINANCE SYMPOSIUM				Event date		3 AUGUST 2010	
How did you hear about this event?		E-newsletter	Email	Website	Employer	Ad	Other

1. REGISTRATION DETAILS

YES I am a FULL TIME STUDENT	<input type="checkbox"/>	YES I am a FULL TIME ACADEMIC	<input type="checkbox"/>	YES I am an INDUSTRY PRACTITIONER	<input type="checkbox"/>	YES the company is a CORPORATE SPONSOR/SUPPORTER	<input type="checkbox"/>
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2. MULTIPLE REGISTRATIONS - If you are registering other people, please provide their details below (mandatory)

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2.	Name	Position
	Company	E
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3.	Name	Position
	Company	E
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4.	Name	Position
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5.	Name	Position
	Company	E
	T	Special diet requirements

For more than five registrations, please copy this page and supply relevant attendee details

3. PAYMENT

No. of students	@ \$	pp (inc gst)	No. of Academics	@ \$	pp (inc gst)	No. of Industry Practitioners	@ \$	pp (inc gst)	No. of Sponsors/Supporters	@ \$	pp (inc gst)
No of tables	@ \$	/ table (inc gst)		*TOTAL COST				\$			
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4. VERIFICATION SIGNATURE – please review and sign to complete your registration

I have read and understood Australian Centre for Financial Studies privacy policy, terms and conditions (below) and assume liability for payment of the above registration/s.

Signature	Name	Position
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