

## MELBOURNE CENTRE FOR FINANCIAL STUDIES

### FINANCE FORUM

#### Superannuation Trustees: Who They Are, Their Responsibilities and Educational Needs, and Research Opportunities

Rachel Poulson  
Professional Development Manager  
Australian Institute of Superannuation Trustees

Date and Time: **Friday 24 November, 2006, 12.30 - 2.00 pm** (sandwich lunch provided)  
Venue: **Level 12, 330 Collins St.**

The Melbourne Centre for Financial Studies has arranged for Rachel Poulson, Professional Development Manager, Australian Institute of Superannuation Trustees (AIST) to provide an overview of the diverse range of people acting as superannuation trustees, their responsibilities and educational needs, and opportunities for research relevant to superannuation trustees.

The Australian Institute of Superannuation Trustees (AIST) is a national not-for-profit organisation run by trustees for trustees. Started in 1992, AIST is solely dedicated to representing the interests of superannuation fund trustees in Australia. Its members are trustees of corporate, industry and public sector superannuation funds.

Rachel Poulson is responsible for delivering a range of professional development opportunities to trustees and other superannuation practitioners. These include nationally accredited courses such as PS 146 and the Diploma of Financial Services, and a variety of other courses, workshops and training programs.

This is the seventh for 2006 in a series of "Finance Forums" which the Melbourne Centre will arrange with the objective of improving industry-academia contacts, identifying research projects and opportunities for research partnerships. It is expected that those attending will be keen to participate in discussion.

Please note that there is a limit on the number of attendees (max 20) and there is no charge. If you are interested in attending and participating, please indicate by an email to [david.michell@melbournecentre.com.au](mailto:david.michell@melbournecentre.com.au) with the subject header of Finance Forum – Super Trustees by **Wednesday November 22**. (If you subsequently discover you are unavailable to attend, please advise us so that we can offer the place to others who are interested).