

Retirement Systems, Issues & Solutions Australia post Cooper & the International environment

Program:

8.30am

**Welcome and Introduction –
Chair Professor Deborah Ralston,
Director Melbourne Centre for
Financial Studies**

8.35am

**Prof Simon Kelly – the Australian
demographics of retirement past,
present and future – expectations
of retirees**

9.20am

**Dr David Knox, Partner Mercer –
the Australian retirement system
– an international perspective**

10.00am

Morning Tea

10.20am

**Andrew Podger – Public Policy
and Retirement – what needs to
be done?**

10.40am

**Howard Pender, Executive
Director, Australian Ethical
Investment Ltd**

11am

**Panel session – Prof Simon Kelly,
Dr David Knox, Andrew Podger,
and Howard Pender.**

11.25 – 11.30 am

Summary and close

Event Details:

Date: Wed 23rd June 2010

Time: 8.30 – 11.30am

Venue: Old Parliament House,
Members Dining Room 3
(access from Queen Victoria
Terrace, across the white
footbridges)

Parking: There is parking available
at sides of the building, in the
East and West Block car parks,
either side of Federation Mall.

Investment (incl gst):

Individual **\$82.50pp**
3+ same organisation **\$71.50pp**

Closing date: 15 June 2010

Supported by:



About the event:

Retirement systems around the world are under pressure from an ageing population and a declining proportion of the population in the workforce. Increasing life expectancies, changing patterns of workforce engagement and retirement create further strain on systems attempting to deliver an adequate level of benefits without overstraining the public purse and threatening economic sustainability.

Drawing on detailed research, this event examines the pressures facing the Australian retirement system, its strengths and weaknesses on an international comparative basis, and considers the way forward following the Cooper and Henry Reviews.

Event Partners:

The Melbourne Centre for Financial Studies:

The Melbourne Centre for Financial Studies (MCFS) specialises in leading edge finance and investment research, aiming to boost the global credentials of Australia's finance industry, bridge the gap between research and industry, and support Melbourne as an international centre for finance practice, research and education. The Centre is a consortium of Melbourne, Monash and RMIT Universities and Finsia, established by the Victorian government in 2005.

In October 2009, MCFS released the **Melbourne Mercer Global Pension Index** in partnership with Mercer, which provides an **international comparative analysis of 11 retirement systems.**

National Centre for Social and Economic Modelling (NATSEM):

NATSEM is a research centre within the University of Canberra that undertakes research and analysis specialising in the use of microdata and microsimulation modelling to address ongoing and emerging research agendas and client demand and contribute to and enhance social, economic and business decision making. NATSEM's work includes research in health and aged care, ageing populations, income and wealth and superannuation. In November 2009 NATSEM released in conjunction with AMP the **24th AMP.NATSEM Income and Wealth Report, Don't stop thinking about tomorrow. The report considers how realistic present retirement expectations are, given the levels of retirement savings.**

Target audience:

This is a pertinent event for groups and individuals across a multitude of industries concerning pension management, public policy, health, and social research. It is a must attend for the individual who wants to affect change in the Australian retirement system.

Keynote Speakers:

Prof Simon Kelly is a director of **KELLYresearch**, an Adjunct Professor and a former Principal Research Fellow at **NATSEM.**

Dr David Knox is a Worldwide Partner of **Mercer.**

Andrew Podger is a consultant as well as National President of the **Institute of Public Administration Australia** and Adjunct Professor at the **Australian National University.**

Howard Pender is the Executive Director of **Australian Ethical Investment and Superannuation.**

Chair: Professor Deborah Ralston Director, **Melbourne Centre for Financial Studies.**

Contact:

Phone enquiries:
Fax:

Address:

info@melbournecentre.com.au

03 9666 1050
03 9666 1099

Level 43, 80 Collins Street, Melbourne Vic 3000

Registration form and tax invoice

Please complete sections 1 to 4

This registration form will be a tax invoice for GST when fully completed and when you make a payment. Please retain a copy for your records.

ABN: 84 002 705 224

Event: Australian and International Retirement Systems, Issues and Solutions (Canberra)

Event date 23 June 2010

How did you hear about this event?

 E-newsletter

 Email

 Website

 Employer

 Ad

 Other

1. REGISTRATION DETAILS

Mr/Mrs/ Ms/Dr/Prof	First Name	Last Name
Company	Position	
Address		
Suburb	State	Postcode
T	F	E

2. MULTIPLE REGISTRATIONS - If you are registering other people, please provide their details below (mandatory)

1.	Name	Position
	Company	E
	T	Special diet requirements
2.	Name	Position
	Company	E
	T	Special diet requirements
3.	Name	Position
	Company	E
	T	Special diet requirements
4.	Name	Position
	Company	E
	T	Special diet requirements
5.	Name	Position
	Company	E
	T	Special diet requirements

For more than five registrations, please copy this page and supply relevant attendee details

3. PAYMENT

Single Registration	@ \$82.50pp (incl gst)	DISCOUNT for 3+ registrations from same organisation	@ \$71.50pp (inc gst)	TOTAL COST	*\$
Please select your method payment	Cheque - * Please endorse to "The University of Melbourne"		Accepted Credit cards:	Visa	Master Card
Amount payable \$	Card Number			Expiry Date	
Cardholder's name			Cardholder's signature		

4. VERIFICATION SIGNATURE – please review and sign to complete your registration

I have read and understood Melbourne Centre for Financial Studies privacy policy, terms and conditions (below) and assume liability for payment of the above registration/s.

Signature	Name	Position
-----------	------	----------

Please tick if you do not wish to receive information relating to the Melbourne Centre for Financial Studies activities across the financial industry.

PRIVACY: The Melbourne Centre for Financial Studies (MCFS) values your privacy and requires the information to administer and manage event registrations. Your personal information is collected so MCFS can inform you of our activities relevant within the financial services industry. If you do not wish MCFS to keep you informed, please opt out of any informational email you may receive in the future.

Please note that MCFS may provide your personal information on a strictly confidential basis to third party service providers and/or selected event partners/sponsors in order to conduct the event, unless you advise us otherwise by opting out by selecting this box.

TERMS AND CONDITIONS: MCFS reserves the right to alter this program or presenter(s) without further notice but aims to run as advertised or cancel this event due to insufficient support. Registrants will be notified should this occur and payment refunded in full. Registrants will be liable for payment in the event of non-attendance unless cancellation or request for transfer is made in writing and received by MCFS at least 48 hours prior to the event. Refunds will not be granted if a registrant fails to attend an event or cancels/transfers within 48 hours of the activity. Substitutions may be made at any time subject to the applicable registration rate where an additional payment may apply.

NOTE: all prices are inclusive of GST * Please ensure all cheque payments are endorsed to "The University of Melbourne".