

## Finance and Corporate Governance Conference 7 – 9 April 2010

### MCFS Panel Sessions

#### Program:

Thursday 8<sup>th</sup> April, 2010

Session 1

2 – 3.30pm

Practitioner Session

Governance and Regulation of  
Financial Institutions: Emerging  
Markets

Sponsored by

Bendigo and Adelaide Bank  
Limited



Session 2

4 – 5.30pm

Practitioner Session

Boutique Funds Management

Sponsored by:

AFM Investment Partners



#### Event Details:

**Date:** Thursday 8<sup>th</sup> April 2010

**Times:** 2 – 3.30pm

4 – 5.30pm

**Venue:**

RACV Club  
501 Bourke Street  
Melbourne Vic 3000

**Investment (incl gst):**

**ONE** session      \$220pp

**BOTH** sessions    \$385pp

**Closing date:** 5 April 2010

#### Session 1 - Governance and Regulation of Financial Institutions: Emerging Trends

Following the Global Financial Crisis, there are significant developments occurring in approaches to financial regulation, aimed at reducing the problem of a recurrence of such an event, and also reducing the risk to taxpayers from financial institution failures. Changes to capital requirements as part of prudential regulation, deposit insurance arrangements, scope of activities of depository institutions, governance and remuneration arrangements, and improved planning for dealing with failing institutions (including requirements for "living wills") are among the issues on the agenda.

In this session, participants will hear the views of, and have opportunity to question, leading figures in the financial sector regarding current initiatives and likely future developments. Four panellists will each speak for 10-15 minutes leaving 30-50 minutes for debate and discussion.

#### Speakers:

Dr Bob Edgar, Company Director, Former Deputy CEO of ANZ Bank  
Mr Wayne Byres, Executive General Manager, Diversified Institutions Division, APRA  
Professor Ian Harper, Access Economics  
Professor Kevin Davis, Research Director, Melbourne Centre for Financial Studies

**Chair:** Robert Johanson, Chairman, Bendigo and Adelaide Bank Ltd

#### Session 2 - Boutique Funds Management

The Global Financial Crisis and potential changes in tax and superannuation in the wake of the Henry and Cooper inquiries make these challenging times for boutique managers although ongoing growth in the superannuation pool present opportunities. To remain competitive and to prosper, many boutique funds are faced with a trade-off between independence and growth.

- ★What has happened to boutiques during the GFC?
- ★What are the major opportunities and challenges?
- ★How can the boutiques achieve economies of operations?
- ★What do the major wealth managers want and look for in a boutique?
- ★What strategies have proven successful for boutiques seeking to build the brand?


In this session, participants will hear the views of, and have opportunity to question, leading figures in the boutique funds sector regarding current initiatives and likely future developments. Five panellists will each speak for 10 minutes leaving 30-35 minutes for debate and discussion.

#### Speakers:

Graham Reeve, Managing Director, The Myer Family Office Ltd  
Bruce Bell, Group Executive Chairman & Chief Investment Officer, Bellwether Partners Ltd  
Adrian DiMattina, Founding Principal, S.G. Hiscock & Co.  
Arthur Apted, Executive Chairman, Sustainable Agriculture Fund  
John Donovan, Managing Director, AFM Investment Partners Ltd

**Chair:** Syd Bone, Chairman, Melbourne Centre for Financial Studies

**La Trobe University**  
**Finance and Corporate Governance Conference**  
**7 – 9 April 2010**  
 RACV Club, 501 Bourke Street, Melbourne Victoria

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<input type="checkbox"/>	2 - 3.30pm Session ONLY – Thursday 8 <sup>th</sup> April 2010	<input type="checkbox"/>	\$220.00 (incl GST)
<input type="checkbox"/>	4 – 5.30pm Session ONLY – Thursday 8 <sup>th</sup> April 2010	<input type="checkbox"/>	\$220.00 (incl GST)
<input type="checkbox"/>	BOTH afternoon sessions – Thursday 8 <sup>th</sup> April 2010	<input type="checkbox"/>	\$385.00 (incl GST)
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