

# Global Investing

## Growing the business in the new environment!

Monday 1 March 2010

Sofitel Melbourne on Collins



Hosted by

Prof Deborah Ralston  
Director



International Guest  
Luncheon Speaker

Prof Gordon Clark  
Director, Centre for the  
Environment



International Guest  
Dinner Speaker

J Richard (Rich) Kushel  
Vice Chairman  
Head of International  
Businesses



International Guest  
Opening Morning Speaker

Aaron Drew  
Senior Investment Strategist,

New Zealand  
Superannuation Funds

Speaker  
organisations  
include:

- Ø Asset Servicing
- Ø Australian Super
- Ø BlackRock (US)
- Ø First State Super
- Ø Goldman Sachs  
JBWere Asset  
Management
- Ø Institute of Actuaries
- Ø Mercer
- Ø Northern Trust
- Ø NZ Super Fund (NZ)
- Ø Oxford University (UK)
- Ø QIC
- Ø Vanguard Australia

 MELBOURNE CENTRE  
FOR FINANCIAL STUDIES

Oxford University

BlackRock



Andrew Cooke  
Chief Investment Officer

Goldman Sachs JBWere  
Asset Management



Jeremy Duffield  
Managing Director  
Vanguard Australia and  
Managing Director  
International Planning  
and Development

The Vanguard Group



Michael Dwyer  
Chief Executive Officer

First State Super



Melinda Howes  
Chief Executive Officer

Institute of Actuaries of  
Australia



Rita Harris  
Worldwide Partner

Mercer

Premier Melbourne event for the  
Funds Management Industry

Attracts  
7 PD  
points

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[www.MelbourneFinancialServicesSymposium.com.au](http://www.MelbourneFinancialServicesSymposium.com.au)

## Introduction

For over 12 years the Melbourne Financial Services Symposium (MFSS) has brought together industry leaders and experts across various fields to share their knowledge and experience of the superannuation and investment management landscape in Australia, the Asia Pacific region and the globe. Financial services practitioners and academics alike have gained from the excellent networking occasion that resulted.



In 2010 for the first time the Melbourne Centre for Financial Studies (MCFS) proudly hosts this prestigious event in the financial services calendar.

The MCFS is a consortium partnership linking government, industry and academia. It was launched in 2005 with seed funding from the Victorian Government. Consortium members are Melbourne, Monash and RMIT Universities and Finsia. Across the universities, MCFS has access to over 100 finance academics and over 200 postgraduate students engaged in finance research.

MCFS now performs a pivotal role via its own research activities, through research grants, academic papers for MCFS conferences and publications, new research reference groups and recently enhanced in-house contracted consulting research capability.

The MCFS builds links between academics, practitioners and government to build partnerships in financial research, practice and education, and so the reputation of Melbourne's financial institutions and universities. These activities facilitate knowledge creation, knowledge transfer and thought leadership and help reinforce Melbourne's status as a finance centre.

## MFSS 2010 Theme – 'Global Investing – growing the business in the new environment'

### Keynote Speakers

The MCFS has secured well respected and renowned speakers, who will share with the audience their insights into issues impacting on our landscape including funds management consolidation, changes to the domestic environment, fee for service considerations, economies of scale, efficiency, cost effectiveness and what is next for the industry. Speakers include:

- Professor Gordon Clark, Director, Centre for the Environment, Oxford University (Luncheon speaker)
- Andrew Cooke, Chief Investment Officer, Goldman Sachs JBWere Asset Management
- Aaron Drew, Senior Investment Strategist, New Zealand Superannuation Fund
- Jeremy Duffield, Managing Director Vanguard Australia
- Michael Dwyer, CEO, First State Super
- Rita Harris, Worldwide Partner, Mercer
- Melinda Howes, CEO, Institute of Actuaries of Australia
- J Richard Kushel, Vice Chairman, Head of International Businesses, BlackRock (Dinner speaker)

### Awards

The Melbourne Financial Services Symposium recognises success in the financial services industry through two prizes: the Investment Stewardship Award and the Victorian Innovation in Funds Management Award.

#### 2010 MFSS Investment Stewardship Award

The annual MFSS Investment Stewardship Award recognises long term responsible investment achievement. Applicants are assessed on their application of environmental, social governance factors, such as: investment performance, governance, risk management, investment philosophy, service quality, and product innovation.

Awards are given for each Superannuation Fund and Investment Manager categories. A special commendation is given to the winner who excels in their implementation of the United Nations Principles for Responsible Investment. Last year's winners were UniSuper and Lend Lease.

VFMC, Northern Trust and EPA are proud sponsors of the 2010 Award.

#### Victorian Innovation in Funds Management Award

The Victorian Innovation in Funds Management Award recognises a Victorian fund manager that has established successful business operations in Victoria and can demonstrate innovation in their investment strategies and business operations.

Now in its third year, previous Award winners are Warakirri Asset Management (2008) and S.G Hiscock and Company (2009). The Victorian Government proudly sponsors the Award in 2010.

### Why attend?

- MFSS brings together industry leaders and experts to share knowledge and experiences
- This is the premier networking event for the Funds Management Industry in Melbourne
- It will enable participants to hear from the largest Funds Management organisation in the world – BlackRock, and a pioneer in the export of funds management services from Australia – Vanguard Investments
- Attendees will also understand the direction of technology used by the industry, and
- Witness the presentation of the Victorian Innovation Award and the VFMC Investment Stewardship Award.

### Who should attend?

This event would ideally suit anyone working in institutional funds management; superannuation/pension fund; retail funds management; custodian/administrator; broker/investment bank and banking.

### Sponsors

Corporate table sponsorship opportunities are available for MFSS2010 symposium dinner and luncheon. Packages commence from \$1,265 (incl gst). More information: contact Frieda McLoughlin, Senior Manager Marketing, Events & Sponsorship (03) 9666 1007.

### CPD

Various professional and industry associations support the Melbourne Financial Services Symposium as meeting CPD obligations. Delegates should contact their professional affiliation to confirm CPD recognition. This event will attract 7 PD points.



# SYMPOSIUM PROGRAM

MONDAY 1 MARCH 2010

Sofitel Melbourne on Collins  
25 Collins Street Melbourne



## MORNING SYMPOSIUM

### DECISION MAKING IN TIMES OF UNCERTAINTY: The role of judgement in Risk Management

8.30 – ARRIVAL & REGISTRATION  
9am Fitzroy Ballroom

9 – WELCOME AND  
9.10am INTRODUCTION



**Syd Bone, Chairman, Melbourne Centre for Financial Studies**

Syd became the independent Chairman of MCFS in May 2009. Formerly CEO of Victorian Funds Management Corporation, Syd has great local and international experience. Before joining VFMC, he spent six years as Managing Director of the Asia-Pacific operations of Baring Asset Management, part of the ING Group. Prior to that role, Syd worked in actuarial and asset consulting as a Principal at Towers Perrin where he worked for seventeen years, starting in Melbourne, then Hong Kong as Managing Director of Asia, and finally New York at Towers Perrin's International Consulting Office. Syd is a director of the Rotman International Centre for Pension Management at University of Toronto, is a Fellow member of the Institute of Actuaries of Australia and the Lord Mayor's Enterprise Melbourne Advisory Board of the City of Melbourne

9.10 – PENSION FUND  
35am PERSPECTIVE

GOOD DECISION  
MAKING FOR PENSION  
FUNDS –MAINTAINING  
FOCUS ON LONG TERM  
INVESTMENT  
OBJECTIVES



**Aaron Drew, Senior Investment Strategist, New Zealand Superannuation Fund**

Aaron joined the New Zealand Superannuation Fund from the Reserve Bank of New Zealand where he was Manager of Research in the Economics Department and a member of the Bank's Monetary Policy Committee. He was also an economist at the OECD in Paris from 2001 to 2004 where he worked on the OECD'S Economic Outlook and a range of policy issues. Aaron has a number of working papers, articles and publications in refereed journals.

Aaron holds a Masters of Economics degree from Auckland University (NZ) and undergraduate degrees in mathematics, finance and economics.

9.35 – FUND TRUSTEE  
10am PERSPECTIVE

APPLYING GOOD  
GOVERNANCE IN SUPER:  
EXERCISING  
JUDGEMENT IN  
MEETING FIDUCIARY  
RESPONSIBILITIES



**Rita Harris, Worldwide Partner, Mercer**

Rita is a Worldwide Partner of Mercer. She is a Director of Mercer Investment Nominees Limited which is the trustee of the Mercer Super Trust and Chairman of its Operations Committee. Rita is a qualified lawyer and has been working in superannuation since 1985, when she joined Mercer. She has held various management roles within Mercer including heading Mercer's Legal Group until 1994, when she moved to the consulting side of the business.

Rita specialises in governance, compliance and risk management advice to superannuation funds. She advises boards on strategy, board effectiveness, impact of regulatory changes and fiduciary responsibilities. Rita also assists management teams on issues such as the organisational structure, systems and processes needed to achieve the board's strategic objectives. Recent projects include advising the Victorian Government on the prudential framework for superannuation funds, assisting a multinational corporation develop global guidelines for the management of its superannuation plans and developing an appropriate organisational structure for the management of an industry fund.

10 – INVESTMENT  
10.25am MANAGER CIO  
PERSPECTIVE

WHY GOOD  
GOVERNANCE IS GOOD  
INVESTING: THE UNPRI  
IN PRACTICE



**Andrew Cooke, Chief Investment Officer, Goldman Sachs JBWere Asset Management**

Andrew joined Goldman Sachs JBWere Asset Management (GSJBWAM) in 2004. As Chief Investment Officer, Andrew has overall responsibility for managing the research and portfolio management activities of the domestic investment teams, covering fundamental and quantitative equities, real estate, cash and fixed interest and multi-sector portfolios. Andrew is also Chairman of the Asset Allocation Committee and is the Portfolio Manager of GSJBWAM's multi-asset strategies - Income Plus and Diversified Growth, and the Property Securities portfolio.

Before joining GSJBWAM, Andrew held the positions at Citigroup Asset Management in the US and Australia. Andrew is a Chartered Financial Analyst (CFA) and holds an MBA from AGSM. He holds a Bachelor of Engineering with First Class Honours from University of New South Wales, where he won the University Medal.

10.25 – ACTUARIAL  
10.50am PERSPECTIVE

THE ACTUARIES ROLE IN  
GOOD GOVERNANCE OF  
SUPER: THE ROLE OF  
PROFESSIONAL  
JUDGEMENT IN  
MANAGING RISK



**Melinda Howes, Chief Executive Officer, Institute of Actuaries of Australia**

Ms Howes joined the Institute from her role as Director of Policy and Industry Practice at the Association of Superannuation Funds of Australia (ASFA), which followed four years at Alea Actuarial Consulting, an independent consulting firm that provides actuarial and other services to mainly superannuation and financial planning clients. Prior to Alea, Ms Howes spent eleven years with BT Financial Group in various roles including Director, Superannuation and Retirement Products, Head of Education and Head of Adviser Sales, Corporate Investment Services (Corporate Super).

Ms Howes has been actively involved with the Institute for nearly a decade with a particular focus on superannuation and the education function.

10.50 – NETWORKING  
11.20am

11.20 – PANEL DISCUSSION  
12noon

Tools for good governance of super funds – a new perspective from the experts

**Prof Gordon Clark, Director, Centre for the Environment, Oxford University**

**Andrew Cooke, CIO GSJBWAM**

**Rita Harris, Worldwide Partner, Mercer**

**Melinda Howes, CEO, IAA**

**Adrian Orr, CEO, NZ Superannuation Fund**

## SYMPOSIUM LUNCHEON INCLUDING PRESENTATION OF VICTORIAN INNOVATION IN FUNDS MANAGEMENT AWARD

11.30 – 12noon ARRIVAL & REGISTRATION  
LaTrobe Ballroom

12 – 12.10pm WELCOME AND INTRODUCTION Syd Bone, Chairman, Melbourne Centre for Financial Studies

12.10pm PRESENTATION OF INNOVATION AWARD Presented by John Lenders MP  
Treasurer, Minister for Financial Services, Government of Victoria

12.30 – 2pm SYMPOSIUM NETWORKING LUNCHEON including keynote address - Behavioural, location and environmental drivers of fund performance



Prof Gordon Clark, Director, Centre for the Environment, Oxford University  
Professor Gordon Clark is Director Oxford University Centre for the Environment and co-author of books *The Geography of Finance* (OUP, 2007) and *Pension Fund Capitalism* (OUP, 2000). He is an Australian academic success story with a strong record of achievement across a range of disciplines producing work that has found direct industry application in the funds industry. His current work shows that the governance of pension funds is an essential ingredient in realising promised retirement income security. He has previously held teaching and research positions at Harvard University, the University of Chicago, Carnegie Mellon University and Monash University where he was an undergraduate and in 2009 became the Sir Louis Matheson visiting professor in the Faculty of Business and Economics.

## AFTERNOON SYMPOSIUM

### GLOBAL INVESTING: Growing the business in the new environment!

1.30 – 2pm ARRIVAL & REGISTRATION  
Arthur Streeton Room

2 – 2.10pm WELCOME AND INTRODUCTION



Chair: Prof Deborah Ralston, Director Melbourne Centre for Financial Studies (MCFS)  
Deborah Ralston is a Professor of Finance at Monash University, and became MCFS Director in 2009. Her academic background is in financial management and economics. Deborah's research / consulting interests include the impact of financial regulation, the strategy and management of financial institutions and regional economic development. Since 2004, Deborah has been a non-executive director of Mortgage Choice. She was previously a director of Heritage Building Society.

2.10 – 2.50pm THE INTERNATIONAL OPPORTUNITY FOR AUSTRALIAN FUND MANAGERS TO GROW THEIR BUSINESS



Jeremy G. Duffield, Chairman, Vanguard Investments Australia, Managing Director Vanguard Australia, and Managing Director of International Planning & Development, The Vanguard Group

Jeremy is responsible for new business growth initiatives, product development and planning for Vanguard globally, excluding the USA. Jeremy was appointed Chairman of the Vanguard Investments Australia board of directors when it was formed in 1996. Jeremy joined The Vanguard Group in the United States in 1980 as Assistant to the CEO and then served as Senior Vice President of Planning and Development prior to moving back to Australia in 1996. In November 2005 Jeremy was appointed to the Federal Government's Financial Sector Advisory Council (FSAC) and is also a member of the Advisory Board of the Financial Literacy and ASIC's Business Consultative Panel. He was a member of the Panel of Experts for Australia as a Financial Centre, the Johnson Report published in January 2010.

2.50 – 3.30pm THE DOMESTIC ENVIRONMENT

The rapidly changing domestic environment post Ripoll, Henry & Cooper reports; local Fund Management consolidation; fee for service in financial planning



Michael Dwyer, CEO First State Super

Michael Dwyer is the Chief Executive Officer of First State Super in New South Wales. He commenced this role on 1 December 2004.

Prior to this Michael was formerly the General Manager and Fund Secretary of the Australian Superannuation Savings Employment Trust (ASSET Super).

Michael is a Director of the Association of Superannuation Funds of Australia (ASFA) and is also a Director of Fund Executive Association (FEAL).

3.30 – 4.00pm NETWORKING

4.00 – 5.25pm PANEL DISCUSSION - PLATFORMS & EFFICIENCIES NECESSARY FOR GROWING THE BUSINESS

Harnessing technology, process and risk management developments in technology and global custody to cut costs and grow the business

Moderator and Technology – Terry McCaughey, Independent non-executive director and Global risk and custody consultant

Domestic Custodian – Ray Lester, Director Delivery Services, Asset Servicing

Global Custodian – Paul Cutts, Managing Director, Northern Trust

The middle office / risk management perspective – Vicki Martyn, Third Party Change Manager, QIC

The super fund perspective – Peter Curtis, Senior Manager – Investments, Australian Super

5.25 – 5.30pm CONCLUDING REMARKS

Prof Deborah Ralston, Director Melbourne Centre for Financial Studies

## SYMPOSIUM DINNER INCLUDING PRESENTATION OF 2010 MFSS INVESTMENT STEWARDSHIP AWARDS

5.30 – 7.15pm COCKTAIL RECEPTION - ARRIVAL and REGISTRATION  
Promenade First Floor

7.30pm DINNER  
Grand Ballroom

7.30pm WELCOME  
  
MASTER OF  
CEREMONIES



Welcome by Prof Deborah Ralston, Director Melbourne Centre for Financial Studies

**Maria Wilton, CEO Franklin Templeton**

Ms Wilton is responsible for overall management of Franklin Templeton Investments Australia Limited activities in Australia and New Zealand and for sales and client servicing under Franklin Templeton Institutional.

Prior to joining Franklin Templeton, Ms. Wilton was with BT Financial Group for six years as a business development manager and a portfolio manager responsible for the management of balanced funds and BT's investment relationship with BlackRock. Additionally, Ms. Wilton was employed by County for five years as a balanced fund and fixed income portfolio manager, and at JP Morgan Investment Management as an economist and portfolio manager.

Before joining the investment management industry, Ms. Wilton worked in Canberra in an economic research capacity at the Commonwealth Department of Treasury where she was responsible for foreign exchange market research.

Ms Wilton is on the board of the \$15.3 billion Emergency Services Superannuation Board and on the board of the Transport Accident Commission (TAC). She is a graduate of the Australian Institute of Company Directors.

Maria is also a member of the MFSS steering committee.

8 – 8.30pm AWARD PRESENTATIONS

2010 MFSS Investment Stewardship Awards – Superannuation Fund and Investment Manager proudly presented and sponsored by VFMC. Also sponsored by Northern Trust and EPA Victoria sponsoring on behalf of the UNEP Finance Initiative.

8.30pm INTRODUCTION OF KEYNOTE SPEAKER

Maria Wilton, CEO Franklin Templeton

8.35 – 9.15pm KEYNOTE  
ADDRESS  
A \$3 trillion  
business!



**J. Richard (Rich) Kushel, Vice Chairman, is head of BlackRock's International Businesses.**

He is responsible for the regional management of BlackRock's business and operations outside the US and Canada. He is a member of the Corporate Council, Corporate Risk Committee, Leadership Committee, Operating Committee, and the Government Relations Steering Committee.

Global fund manager  
consolidation and  
growth opportunities.

Previously Rich headed BlackRock's International Institutional business. Prior to that, in addition to leading BlackRock's international activities, Mr. Kushel headed BlackRock's Alternatives efforts and Wealth Management Groups, where he oversaw product development, marketing, and client servicing for alternative investments, and directed BlackRock's activities for high net worth individuals and family offices. Rich was a Director of Nomura BlackRock Asset Management a former joint venture between BlackRock and Nomura Asset Management Co., Ltd., during its entire existence between 1999 and 2006.

Prior to joining BlackRock in 1991, Mr. Kushel was an associate in the Financial Institutions Group at Prudential Securities. Mr. Kushel joined Prudential in 1988 as an analyst and specialized in the financial services industry. During his tenure at Prudential, Mr. Kushel worked on numerous closed-end funds, equity and debt offerings, and several restructuring and merger and acquisition assignments.

9.15 – 9.30pm Q and A

Maria Wilton, CEO Franklin Templeton

9.30pm VOTE OF THANKS

Syd Bone, Chairman, Melbourne Centre for Financial Studies

10pm DINNER CLOSE

10pm – 1am NETWORKING at SOFI's

Delegates are invited to remain and network with colleagues and peers.

1am SYMPOSIUM CLOSE

### INDUSTRY AWARDS

#### MFSS Investment Stewardship Award

The annual Investment Stewardship Award recognises long term responsible investment achievement. Applicants are assessed on their application of environmental, social governance factors, such as: investment performance, governance, risk management, investment philosophy, service quality, and product innovation. Eligible applicants will be private sector investment managers (including industry and complying superannuation funds) with an FS licence and a minimum total of \$2b funds under management. Applicants must nominate a flagship product that demonstrates a performance track record of no less than 3 years, preferably 5 years. Awards are given for each Superannuation Fund and Investment Manager categories. A special commendation is given to the winner who excels in their implementation of the United Nations Principles for Responsible Investment.

Previous Award winners include: BlackRock; Lend Lease Investment Management; Telstra Super and UniSuper.

Register your interest – [award@2010mfss.com.au](mailto:award@2010mfss.com.au)

#### Victorian Innovation in Funds Management Award

The Victorian Innovation in Funds Management Award recognises a Victorian fund manager that has established successful business operations in Victoria and can demonstrate innovation in their investment strategies and business operations. Eligible applicants need to show that they were established in Victoria; are predominantly owned and managed by the management team and can demonstrate a three year investment track record. Specialisations can range from and are not limited to: Australian equities, fixed income, property, alternative assets, Asia Pacific hedge and investment products, small and micro cap equities, private clients and charitable funds management and venture capital, and PDF funds management organisations. In its third year the Award has become a mark of achievement for Victorian fund managers. This Award will provide an opportunity for the successful fund manager to be showcased and publicised in the financial media as an exemplar in innovative funds management.

Previous Award winners include: S.G Hiscock and Company and Warakirri Asset Management.

Register your interest - [vifmaward@2010mfss.com.au](mailto:vifmaward@2010mfss.com.au)

## SYMPOSIUM INFORMATION

### Symposium Sponsorship

Opportunities for organisations to become involved in future Symposiums exist and the MCFS would welcome enquiries on the various packages available. First right of refusal exists for current sponsors.

### Table Sponsor Packages

The Symposium is a major event in the financial services industry calendar and is host to two key industry awards where winners are announced during luncheon and dinner.

Industry professionals can lend their support to this event by sponsoring corporate tables (seating 10) to host High Net Worth clients and recognise and reward staff performance.

There are 4 table sponsor packages available ranging from \$1,265 up to \$6,800 (inclusive of gst).

### Terms and Conditions

#### Symposium changes

The MFSS team reserve the right to reschedule the Symposium, alter the program or presenters. Delegates and other participants will be notified via the MFSS website; however, the program is intended to run as advertised.

The advertised program is current at the time of printing. Changes will be reflected at the Symposium website.

#### Cancellation & Substitution

In the event a delegate is unable to attend, the registration may be transferred to another delegate. If a registration is cancelled on or before Friday 19 February 2010 payment will be refunded, less an administrative fee of \$55.00 (including gst). No refunds will be provided for cancellations after Friday 19 February 2010.

Corporate table sponsor bookings for the dinner and luncheon functions that are cancelled on or before 19 February 2010 will be refunded less an administrative fee of \$265 (including gst). No corporate table sponsor refunds will be otherwise provided.

#### Privacy Policy

The MFSS team and MCFS require information to be provided to administer and manage registrations. This information will also be used for the purpose of providing you with information about future Symposiums.

#### How we use your personal information

Your personal information is collected so MFSS / MCFS can promote and market its products and services to you. We do this to keep you informed of our products, services, news and special offers. If you do not wish MFSS / MCFS to promote and market its products, services, news and special offers to you in relation to marketing and promotional material sent via email, we will send such material only if you elect to receive it (i.e. opt-in) or if it is provided in response to your request. You may opt out at any time from any promotional email issued to you.

### Delegate Information

#### Symposium Dress Code

- Business attire is requested for all Symposium events

#### Accommodation

- MFSS has negotiated a special Symposium rate for those delegates requiring accommodation.
- Reservations to be completed on the Hotel Reservation Form (available on the MFSS website)

#### Registration – [www.MelbourneFinancialServicesSymposium.com.au](http://www.MelbourneFinancialServicesSymposium.com.au)

- Registrations for this event will be ONLY accepted ONLINE, so please visit the Melbourne Financial Services Symposium website for a quick and convenient form of registration and receipt. Funds may be paid via credit card, EFT or cheque. Please note a 2.5% surcharge applies for credit card payment options.
- Special dietary requirements are to be noted on registration form at time of registration.

#### Symposium packages

	Total (gst inc) pp
Individual Full Symposium - All Functions	\$990.00
3+ Full Symposium tickets block booked from same organisation	\$880.00
MFSS Luncheon	\$132.00
Gala Dinner	\$220.00
MFSS Morning Sessions and Luncheon	\$440.00
MFSS Afternoon Sessions and Gala Dinner	\$605.00



#### Table Sponsor Packages

Package 1 – Table of 10 at Dinner, Table of 10 at luncheon, Preferential table location, table branding and signage, 5 FULL MFSS registrations (all sessions, dinner and lunch)	\$6,800
Package 2 – Table of 10 at Dinner, Preferential table location, table branding and signage, 5 FULL MFSS registrations (all sessions, dinner and lunch)	\$5,600
Package 3 - Table of 10 at Dinner, Preferential table location, table branding and signage	\$1,990
Package 4 - Table of 10 at Lunch, Preferential table location, table branding and signage	\$1,265

Registration closing date – **5pm (EST) Friday 19<sup>th</sup> February 2010**

### Further Information

Symposium Host – Melbourne Centre for Financial Studies (MCFS) [www.melbournecentre.com.au](http://www.melbournecentre.com.au)

#### Symposium sponsorship

- Frieda McLoughlin, Senior Manager Marketing, Events and Sponsorship (03) 9666 1007 or
- David Mitchell, Business Development Manager (03) 9666 1012

General enquiries - [info@melbournefinancialservicesymposium.com.au](mailto:info@melbournefinancialservicesymposium.com.au), or MCFS (03) 9666 1050.

**DIARISE THE DATE!**



**Tuesday 1 March 2011**

**Nominate for the prestigious 2011**

**Victorian Innovation Funds Management Award**

**and**

**MFSS Investment Stewardship Award**

**[www.MelbourneFinancialServicesSymposium.com.au](http://www.MelbourneFinancialServicesSymposium.com.au)**